

**Attachment A to MTAB Conflict of Interest Policy**  
**Market Transformation Advisory Committee (MTAB) Disclosure Form**  
(Note: this will be provided in an electronic form)

*A **conflict of interest** shall mean any financial interest or contractual relationship that may impair the ability of an MTAB member to be impartial and unbiased in fulfilling the MTAB member's duties identified in the MTAB charter.*

This disclosure form will be filled out and delivered to CalMTA to be posted on its website:

- a. Prior to joining the MTAB, annually, and upon the conclusion of the member's service, and
- b. When an MTAB member becomes aware of an actual or potential conflict of interest or the appearance of an actual or potential conflict of interest related to an MTAB topic that has not been previously reported per item (a) above.

1. Name and Title Mary Anderson, Principal Program Manager

2. Email m3ak@pge.com

3. Employer PG&E

4. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently provide services to CalMTA?

Yes ☐ No ☒

If yes, please describe. \_\_\_\_\_

5. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently have, or are planning to have, a financial relationship with Resource Innovations, Cadmus, 2050 Partners, Brio, Unrooz Solutions, or Ortiz Group?

Yes ☐ No ☒

If yes, please describe the nature and duration of those financial relationships.  
\_\_\_\_\_

6. Are you aware of other circumstances that could be an actual or perceived conflict of interest?

Yes ☐ No ☒

If yes, please describe. \_\_\_\_\_

I attest that the above material is accurate. If I discover that I might have a perceived or actual conflict in addition to those listed above, I will immediately inform the appropriate individuals.

Name: Mary Anderson

Signature: Mary Anderson  
Mary Anderson (Apr 24, 2025 10:59 PDT)

Date: Apr 24, 2025